

eso

Assessments

Version 2.0
July 28, 2021

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Overview

To improve accuracy and allow for greater detail, we have made significant improvements to the workflow for documenting Assessments in EHR including:

- A re-designed user interface with over 70 new medical and injury findings and finding locations
- The ability to document an unlimited number of assessments with speed
- New nomenclature of “present” and “absent” when documenting findings

EHR Mobile

To use the features in this new Assessments workflow, EMS organizations running ESO EHR Mobile must upgrade to version 5.26 or later which may be deployed by Auto Update (Admin > EHR > Mobile Version > Automatically Update to Latest EHR Mobile Version) or by download (Admin > EHR > Mobile Version > Download EHR Installer). NOTE: EHR Mobile requires Windows Administrator rights to install. Intervention by a Windows account with Administrator rights may be required to install and update EHR Mobile.

Using the Assessments Tab

When you initially navigate to the Assessments tab, a message is displayed indicating that the patient has not been assessed.

The screenshot shows the ESO EHR Mobile interface. At the top, there is a navigation bar with the ESO logo, patient name 'JAMES COUGAR', and various status icons. Below the navigation bar is a menu with tabs for INCIDENT, PATIENT, VITALS, FLOWCHART, ASSESSMENTS, NARRATIVE, FORMS, BILLING, and SIGNATURES. The ASSESSMENTS tab is currently selected. The main content area displays a large icon of a person with three checkmarks and the text 'Patient has not been assessed'. At the bottom of the screen, there is a summary bar showing 'Total 0 Assessments' and a green 'Add Assessment' button.

Add Assessment

To begin documenting an assessment, click **Add Assessment**. An Assessment entry will be created with “Not Assessed” listed for all major and sub-categories, with the current time and date in the upper left corner. Adjust the time and date as necessary.

The screenshot displays the ESO patient assessment interface for James Cougar. The top navigation bar includes icons for Incident, Patient, Vitals, Flowchart, Assessments, Narrative, Forms, Billing, and Signatures. The main content area shows a list of assessment categories, all marked as "Not Assessed". The categories include Mental Status, Skin, HEENT (Head, Face, Eyes, Neck), Chest (Chest, Heart Sounds, Lung Sounds), Abdomen (General), Back, Pelvis/GU/GI, and Extremities (Left Arm). At the top of the assessment list, there are controls for time (11:57:57) and date (07/09/2021), along with action buttons: "Delete Ax", "Quick Ax", and "Anatomical". At the bottom of the interface, there are two buttons: "Add Assessment" and "Add Ongoing Assessment".

Time/Date of the assessment.
Assessment entries appear in order with the newest on top.

Delete Ax Deletes Assessment
Quick Ax Opens Quick Assessment Dialog
Anatomical Opens Anatomical Dialog

Add Assessment Adds a blank Assessment entry
Add Ongoing Assessment Adds an Assessment entry by copying the last assessment entry. The time and date will reflect the current time.

Quick Assessment (Quick Ax)

To enter a quick assessment, click the Quick AX button. This view can be used to quickly indicate for a category that there were no abnormalities or that certain categories were not assessed.

Quick Ax OK

If **No Abnormalities** is selected, all listed abnormalities for the category were assessed for and found not to be present.

Mental Status Assess >> <input type="radio"/> Normal Baseline <input checked="" type="radio"/> Not Assessed	Skin Assess >> <input type="radio"/> No Abnormalities <input checked="" type="radio"/> Not Assessed	HEENT Assess >> <input type="radio"/> No Abnormalities <input checked="" type="radio"/> Not Assessed
Chest Assess >> <input type="radio"/> No Abnormalities <input checked="" type="radio"/> Not Assessed	Abdomen Assess >> <input type="radio"/> No Abnormalities <input checked="" type="radio"/> Not Assessed	Back Assess >> <input type="radio"/> No Abnormalities <input checked="" type="radio"/> Not Assessed
Pelvis/GU/GI Assess >> <input type="radio"/> No Abnormalities <input checked="" type="radio"/> Not Assessed	Extremities Assess >> <input type="radio"/> No Abnormalities <input checked="" type="radio"/> Not Assessed	Neurological Assess >> <input type="radio"/> Normal Baseline <input checked="" type="radio"/> Not Assessed

Detailed Assessment Findings

To document the assessment of a specific body area or category in greater detail, click the category name on the left side of the assessment entry. In the findings section for the category, click the check mark to indicate the finding was present, and the X to indicate that the finding was absent. If the category or body area has subcategories, click the > icon to expand the section. Comments can be made in each section at the bottom of the page.

The screenshot shows the ESO patient assessment interface for James Cougar. The 'ASSESSMENTS' tab is active. The 'HEENT' section is selected in the left sidebar and expanded in the main view. The 'Findings' modal is open, displaying a list of findings with checkboxes for presence (checkmark) and absence (X). The findings listed are: Deformity, Drainage, Mass/Lesion, Pain, Swelling, Tenderness, and Other. The 'OK' button is visible in the top right of the modal.

Click to expand section

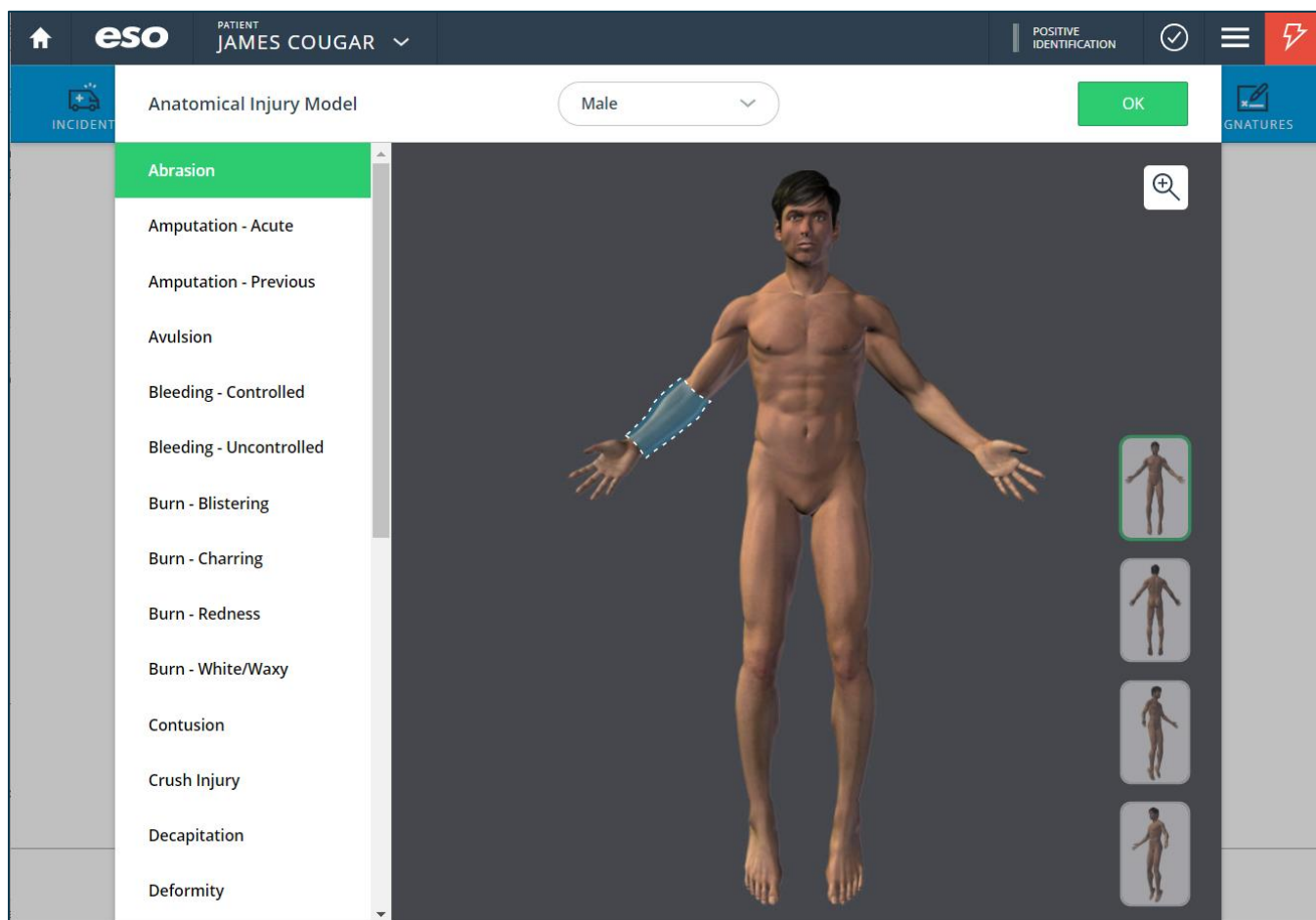
Finding Present
 Finding Absent

Documenting Traumatic Injuries

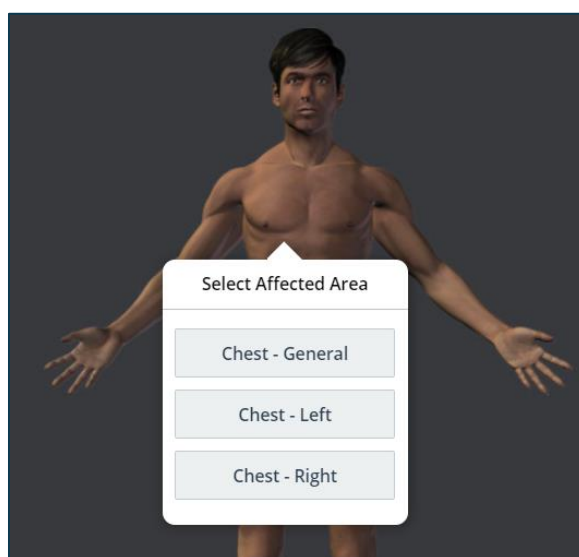
To document traumatic injuries, click the Anatomical button in the upper right corner of the Assessment entry to display the anatomical figure. You may rotate the figure to show different views. You may also change the figure to display a female, child, or infant.



To document an injury, first click the injury name in the left column, then click the location on the anatomical figure where the injury exists on the patient.



To ensure accuracy, in some instances, you may be prompted to select a specific affected area.



Editing an Injury

To edit an injury on the anatomical figure, click the injury marker, then click **Delete** to remove the entry.



Adding Additional Assessment Entries

You may document an unlimited number of assessments. There are two ways to add an Assessment entry:

- To add an Assessment entry copying the findings from the last documented assessment, click the **Add Ongoing Assessment** button. The new entry will appear at the top of the list. Edit the findings as necessary.
- To add an Assessment entry that is blank, click the **Add Assessment** button. The entry will appear at the top of the list. Document the findings as necessary.

Assessment entries appear with the newest entry at the top of the list.

Support

For additional assistance, please contact the support team at 866-766-9471 or by email at support@eso.com.

THE ESO MISSION

Make a Difference

Improve Community Health and Safety
Through the Power of Data
